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Circuit Style Segment Routing Policy  
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Abstract

This document describes how Segment Routing (SR) policies can be used to satisfy the requirements for bandwidth, end-to-end recovery and persistent paths within a SR network. The association of two co-routed unidirectional SR Policies satisfying these requirements is called "circuit-style" SR Policy (CS-SR Policy).

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## 1. Introduction

IP services typically leverage ECMP and local protection. However transport services (commonly referred to as "private lines") that are delivered via pseudowires such as [RFC4448], [RFC4553], [I-D.ietf-pals-ple], [RFC5086] and [RFC4842] for example, require:

- \* Persistent end-to-end bidirectional traffic engineered paths that provide predictable and identical latency in both directions
- \* A requested amount of bandwidth per path that is assured irrespective of changing network utilization other services
- \* Fast end-to-end protection and restoration mechanisms
- \* Monitoring and maintenance of path integrity
- \* Data plane remaining up while control plane is down

Such a "transport centric" behavior is referred to as "circuit-style" in this document.

This document describes how Segment Routing (SR) Policies [RFC9256] and adjacency segment identifiers (adjacency-SIDs) defined in the SR architecture [RFC8402] together with a centralised controller such as a stateful Path Computation Element (PCE) [RFC8231] can be used to satisfy those requirements. It includes how end-to-end recovery and path integrity monitoring can be implemented.

A "Circuit-Style" SR Policy (CS-SR Policy) is an association of two co-routed unidirectional SR Policies satisfying the above requirements and allowing for a single SR network to carry both typical IP (connection-less) services and connection-oriented transport services.

## 2. Requirements Notation

The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "NOT RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in BCP 14 [RFC2119] [RFC8174] when, and only when, they appear in all capitals, as shown here.

## 3. Terminology

- \* BSID : Binding Segment Identifier
- \* CS-SR : Circuit-Style Segment Routing

- \* DWDM : Dense Wavelength Division Multiplexing
- \* ID : Identifier
- \* LSP : Label Switched Path
- \* LSPA : LSP Attributes
- \* NRP : Network Resource Partition
- \* OAM : Operations, Administration and Maintenance
- \* OF : Objective Function
- \* PCE : Path Computation Element
- \* PCEP : Path Computation Element Communication Protocol
- \* PT : Protection Type
- \* SID : Segment Identifier
- \* SLA : Service Level Agreement
- \* SDH : Synchronous Digital Hierarchy
- \* SONET : Synchronous Optical Network
- \* SR : Segment Routing
- \* STAMP : Simple Two-Way Active Measurement Protocol
- \* TI-LFA : Topology Independent Loop Free Alternate
- \* TLV : Type Length Value

#### 4. Reference Model

The reference model for CS-SR Policies follows the SR architecture [RFC8402] and SR Policy architecture [RFC9256] and is depicted in Figure 1.

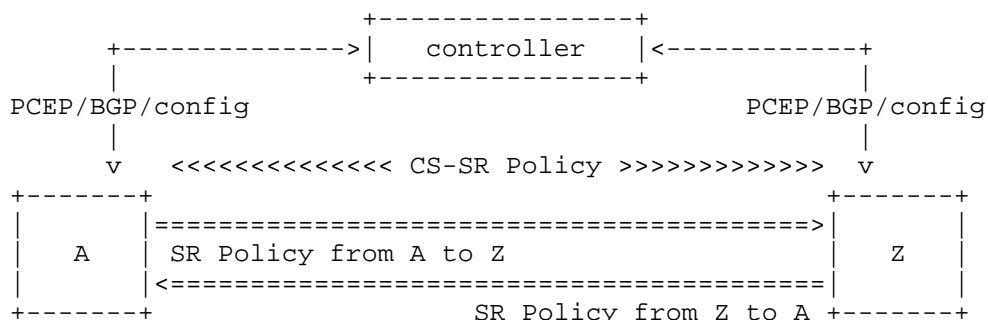


Figure 1: Circuit-style SR Policy Reference Model

Given the nature of CS-SR Policies, paths are computed and maintained by a centralized entity providing a consistent simple mechanism for initializing the co-routed bidirectional end-to-end paths, performing bandwidth allocation control, as well as monitoring facilities to ensure SLA compliance for the live of the CS-SR Policy.

CS-SR Policies can be instantiated in the headend routers using PCEP, BGP or configuration.

- \* When using PCEP as the communication protocol on the headend routers, the centralized entity is a stateful PCE defined in [RFC8231]. When using SR-MPLS [RFC8660], PCEP extensions defined in [RFC8664] are used. When using SRv6 [RFC8754] [RFC8986], PCEP extensions defined in [RFC9603] are used.
- \* When using BGP as the communication protocol on the headend routers, the BGP extensions defined in [I-D.ietf-idr-sr-policy-safi] are used.
- \* When using configuration, the YANG model defined in [I-D.ietf-spring-sr-policy-yang] does apply.

In order to satisfy the requirements of CS-SR Policies, each link in the topology MUST have:

- \* An adjacency-SID which is:
  - Manually assigned or auto-generated, but persistent: to ensure that its value does not change after a node reload
  - Non-protected: to avoid any local TI-LFA protection to happen upon interface/link failures
- \* The bandwidth available for CS-SR Policies specified

- \* A per-hop behavior ([RFC3246] or [RFC2597]) that ensures that the specified bandwidth is always available to CS-SR Policies independent of any other traffic

When using link bundles (i.e. [IEEE802.1AX]), parallel physical links are only represented via a single adjacency. To ensure deterministic traffic placement onto physical links, an adjacency-SID SHOULD be assigned to each physical link (aka member-link) ([RFC8668], [RFC9356]). Similarly, the use of adjacency-SIDs representing parallel adjacencies Section 3.4.1 of [RFC8402] SHOULD also be avoided.

When using SR-MPLS [RFC8660], existing IGP extensions defined in [RFC8667] and [RFC8665] and BGP-LS defined in [RFC9085] can be used to distribute the topology information including those persistent and unprotected adjacency-SIDs.

When using SRv6 [RFC8754], the IGP extensions defined in [RFC9352] and [RFC9513] and BGP-LS extensions in [RFC9514] apply.

#### 4.1. Managing Bandwidth

In a network, resources are represented by links of certain bandwidth. In a circuit switched network such as SONET/SDH, OTN or DWDM resources (timeslots or a wavelength) are allocated for a provisioned connection at the time of reservation even if no communication is present. In a packet switched network, resources are only allocated when communication is present, i.e. packets are to be sent. This allows for the total reservations to exceed the link bandwidth as well in general for link congestion.

To satisfy the bandwidth requirement for CS-SR Policies it must be ensured that packets carried by CS-SR Policies can always be sent up to the reserved bandwidth on each hop along the path.

This is done by:

- \* Firstly, CS-SR Policy bandwidth reservations per link must be limited to equal or less than the physical link bandwidth.
- \* Secondly, ensuring traffic for each CS-SR Policy is limited to the bandwidth reserved for that CS-SR Policy by traffic policing or shaping and admission control on the ingress of the pseudowire.
- \* Thirdly, ensuring that during times of link congestion only non-CS-SR Policy traffic is being buffered or dropped.

For the third step several approaches can be considered:

- \* Allocate a dedicated physical link of bandwidth  $P$  to CS-SR Policies and allow CS-SR reservations up to bandwidth  $C$ . Consider bandwidth  $N$  allocated for network control, ensure that  $P - N \geq C$
- \* Allocate a dedicated logical link (i.e. 801.q VLAN on ethernet) to CS-SR Policies on a physical link of bandwidth  $P$ . Limit the total utilization across all other logical links to bandwidth  $O$  by traffic policing or shaping and ensure that  $P - N - O \geq C$
- \* Allocate a dedicated Diffserv codepoint to map traffic of CS-SR Policies into a specific queue not used by any other traffic
- \* Use of dedicated persistent unprotected adjacency-SIDs that are solely used by CS-SR traffic. These dedicated SIDs used by CS-SR Policies MUST NOT be used by features such as TI-LFA [I-D.ietf-rtgwg-segment-routing-ti-lfa] for defining the repair path and microloop avoidance [I-D.bashandy-rtgwg-segment-routing-uloop] for defining the loop-free path.

The approach of allocating a Diffserv codepoint can leverage any of the following Per-Hop Behavior (PHB) strategies below, where  $P$  is the bandwidth of a physical link,  $N$  is the bandwidth allocated for network control and  $C$  is the bandwidth reserved for CS-SR policies:

- \* Use a Assured Forwarding (AF) class queue [RFC2597] for CS-SR Policies and limit the total utilization across all other queues to bandwidth  $O$  by traffic policing or shaping and ensure that  $P - N - O \geq C$
- \* Use a Expedited Forwarding (EF) class queue [RFC3246] for CS-SR Policies and limit the total utilization across all other EF queues of higher or equal priority to bandwidth  $O$  by traffic policing or shaping and ensure that  $P - N - O \geq C$
- \* Use a Expedited Forwarding (EF) class queue for CS-SR Policies with a priority higher than all other EF queues and limit the utilization of the CS-SR Policy EF queue by traffic policing to  $C \leq P - N$

The use of a dedicated Diffserv codepoint for CS-SR traffic requires the marking of all traffic steered into CS-SR Policies on the ingress with that specific codepoint consistently across the domain.

In addition, the headends may measure the actual bandwidth utilization of a CS-SR Policy to raise alarms when bandwidth utilization thresholds are passed or to request the reserved bandwidth to be adjusted. Using telemetry collection the alarms or bandwidth adjustments can also be triggered by the controller.

## 5. CS-SR Policy Characteristics

A CS-SR Policy has the following characteristics:

- \* Requested bandwidth: bandwidth to be reserved for the CS-SR Policy
- \* Bidirectional co-routed: a CS-SR Policy between A and Z is an association of an SR Policy from A to Z and an SR Policy from Z to A following the same path(s)
- \* Deterministic and persistent paths: segment lists with strict hops using unprotected adjacency-SIDs
- \* Not automatically recomputed or reoptimized: the SID list of a candidate path MUST NOT change automatically to a SID list representing a different path (for example upon topology change)
- \* More than one candidate paths in case of protection/restoration:
  - Following the SR Policy architecture, the highest preference valid path is carrying traffic
  - Depending on the protection/restoration scheme (Section 7), lower priority candidate paths
    - o may be pre-computed
    - o may be pre-programmed
    - o may have to be disjoint
- \* Connectivity verification and performance measurement are activated on each candidate path (Section 8)

## 6. CS-SR Policy Creation

### 6.1. Policy Creation when using PCEP

#### 6.1.1.1. PCC-initiated Mode

Considering the scenario illustrated in Figure 1 a CS-SR Policy between A and Z is instantiated by configured a SR Policy on both headend A (with Z as endpoint) and headend Z (with A as endpoint).

Both nodes A and Z act as PCC and delegate path computation to the PCE using PCEP with the procedure described in Section 5.7.1 of [RFC8231]. For SR-MPLS the extensions defined in [RFC8664] are used. And SRv6 specific extensions are defined in [RFC9603].

The PCRpt message sent from the headends to the PCE SHOULD contain the following parameters:

- \* BANDWIDTH object (Section 7.7 of [RFC5440]) : to indicate the requested bandwidth
- \* LSPA object (section 7.11 of [RFC5440]) : to indicate that no local protection requirements
  - L flag set to 0 : no local protection
  - E flag set to 1 : protection enforcement (section 5 of [RFC9488])
- \* ASSOCIATION object ([RFC8697]) :
  - Type : Double-sided Bidirectional with Reverse LSP Association ([I-D.ietf-pce-sr-bidir-path])
  - Bidirectional Association Group TLV ([RFC9059]) :
    - o R flag is always set to 0 (forward path)
    - o C flag is always set to 1 (co-routed)

If the SR Policies are configured with more than one candidate path, a PCEP request is sent per candidate path. Each PCEP request does include the "SR Policy Association" object (type 6) as defined in [I-D.ietf-pce-segment-routing-policy-cp] to make the PCE aware of the candidate path belonging to the same policy.

The signaling extensions described in [I-D.ietf-pce-circuit-style-pcep-extensions] are used to ensure that

- \* Path determinism is achieved by the PCE only using segment lists representing a strict hop by hop path using unprotected adjacency-SIDs.

- \* Path persistency across node reloads in the network is achieved by the PCE only including manually configured adjacency-SIDs in its path computation response.
- \* Persistency across network changes is achieved by the PCE not performing periodic nor network event triggered re-optimization.

Bandwidth adjustment can be requested after initial creation by signaling both requested and operational bandwidth in the BANDWIDTH object but the PCE is not allowed to respond with a changed path.

As discussed in section 3.2 of [I-D.ietf-pce-multipath] it may be necessary to use load-balancing across multiple paths to satisfy the bandwidth requirement of a candidate path. In such a case the PCE will notify the PCC to install multiple segment lists using the signaling procedures described in section 5.3 of [I-D.ietf-pce-multipath].

#### 6.1.2. PCE-initiated Mode

The CS-SR Policy can be instantiated in the network between A and Z by a PCE using PCE-initiated procedures. For PCE-initiated procedures no SR Policy configuration is required on the PCC. The PCE requests the PCC to initiate the candidate paths of the CS-SR Policy.

The PCEInit message contains the same Bandwidth, LSPA, and ASSOCIATION objects used in PCC-initiated mode. Following initiation, the candidate paths are reported and updated following PCEP procedures and share the same behavior as the PCC-initiated mode.

#### 6.2. Policy Creation when using BGP

Again, considering the scenario illustrated in Figure 1, instead of configuring SR Policies on both headend A (with Z as endpoint) and headend Z (with A as endpoint), a CS-SR Policy between A and Z is instantiated by a request (e.g. application API call) to the centralized controller.

The controller does perform path computation and is requesting the headends via BGP to instantiate the corresponding SR Policies on them.

To instantiate the SR Policies in A and Z the BGP extensions defined in [I-D.ietf-idr-sr-policy-safi] are used.

No signaling extensions are required for the following:

- \* Path determinism is achieved by the controller only using segment lists representing a strict hop by hop path using unprotected adjacency-SIDs.
- \* Path persistency across node reloads in the network is achieved by the controller only including manually configured adjacency-SIDs in its path computation response.
- \* Persistency across network changes is achieved by the controller not performing periodic nor network event triggered re-optimization.

If there are more than one candidate paths per SR Policy required, multiple NLRIs with different distinguisher values (see section 2.1 of [I-D.ietf-idr-sr-policy-safi]) have to be included in the BGP UPDATE message.

To achieve load-balancing across multiple paths to satisfy the bandwidth requirement of a candidate path, multiple Segment List Sub-TLVs have to be included in the SR Policy Sub-TLV. See section 2.1 of [I-D.ietf-idr-sr-policy-safi]

The headends A and Z report the SR Policy states back to the centralized controller via BGP-LS using the extension defined in [I-D.ietf-idr-bgp-ls-sr-policy].

### 6.3. Maximum SID Depth Constraint

The segment lists used by CS-SR Policy candidate paths are constrained by the maximum number of segments a router can impose onto a packet.

When using SR-MPLS this constraint is called "Base MPLS Imposition MSD" and is advertised via IS-IS [RFC8491], OSPF [RFC8476], BGP-LS [RFC8814] and PCEP [RFC8664].

When using SRv6 this constraint is called "SRH Max H.encaps MSD" and is advertised via IS-IS [RFC9352], OSPF [RFC9513], BGP-LS [RFC9514] and PCEP [RFC9603].

The MSD constraint is typically resolved by leveraging a segment list reduction technique, such as using Node SIDs and/or BSIDs (SR architecture [RFC8402]) in a segment list, which represents one or many hops in a given path.

As described in Section 5, adjacency-SIDs without local protection are to be used for CS-SR Policies to ensure no ECMP, no rerouting due to topological changes nor localized protection is being invoked on the traffic, as the alternate path may not be providing the desired SLA.

If a CS-SR Policy path requires SID List reduction, a Node SID cannot be utilized as it is eligible for traffic rerouting following IGP re-convergence. However, a BSID can be programmed to a transit node, if the following requirements are met:

- \* The BSID is unprotected, hence only has one candidate path
- \* The BSID follows the rerouting and optimization characteristics defined in Section 5 which implies the SID list of the candidate path MUST only use unprotected adjacency-SIDs.

This ensures that any CS-SR Policies in which the BSID provides transit for do not get rerouted due to topological changes or protected due to failures. A BSID may be pre-programmed in the network or automatically injected in the network by a PCE.

## 7. Recovery Schemes

Various recovery (protection and restoration) schemes can be implemented for a CS-SR Policy. As described in Section 4.3 of [RFC4427], there is a subtle distinction between the terms "protection" and "restoration" based on the resource allocation done during the recovery path establishment. The same definitions apply for CS-SR Policy recovery schemes, wherein:

- \* Protection: another candidate path is computed and fully established in the data plane and ready to carry traffic
- \* Restoration: a candidate path may be computed and may be partially established but is not ready to carry traffic

The term "failure" is used to represent both "hard failures" such complete loss of connectivity detected by connectivity verification described in Section 8.1 or degradation, i.e., when the packet loss ratio increased beyond a configured acceptable threshold.

### 7.1. Unprotected

In the most basic scenario, no protection nor restoration is required. The CS-SR Policy has only one candidate path configured. This candidate path is established, activated and is carrying traffic.

When using PCEP, a PCRpt message is sent from the PCC to the PCE with the O field in the LSP object Section 7.3 of [RFC8231] set to 2 to indicate the candidate path is active and carrying traffic.

When using BGP, a BGP-LS update is sent from the headend to the centralized controller with the SR Candidate Path State TLV of the SR Policy Candidate Path NLRI having the

- \* C-Flag set to 1 to indicate the candidate path was provisioned by the controller
- \* A-Flag set to 1 to indicate the candidate path is active and carrying traffic

In case of a failure along the path the CS-SR Policy will go down and traffic will not be recovered.

Typically, two CS-SR Policies are deployed either within the same network with disjoint paths or in two separate networks and the overlay service is responsible for traffic recovery.

## 7.2. 1:1 Protection

For fast recovery against failures the CS-SR Policy has two candidate paths. Both paths are established but only the candidate with higher preference is activated and is carrying traffic. The second candidate path is programmed as backup in the forwarding plane as described in Section 9.3 of [RFC9256].

When using PCEP, the PCRpt message for the candidate path with higher preference will have the O field in the LSP object set to 2 to indicate the candidate path is active and carrying traffic. For the candidate path with the lower preference the O field in the LSP object is set to 1 to indicate the candidate path is signaled but not carrying traffic.

Appropriate diverse routing of the candidate path with lower preference from the candidate path with higher preference can be requested from the PCE by using the "Disjointness Association" object (type 2) defined in [RFC8800] in the PCRpt messages. The disjoint requirements are communicated in the "DISJOINTNESS-CONFIGURATION TLV"

- \* L bit set to 1 for link diversity
- \* N bit set to 1 for node diversity
- \* S bit set to 1 for SRLG diversity

- \* T bit set to enforce strict diversity

The P bit may be set for the candidate path with higher preference to allow for finding the best path for it that does satisfy all constraints without considering diversity to the candidate path with the lower preference.

The "Objective Function (OF) TLV" as defined in section 5.3 of [RFC8800] may also be added to minimize the common shared resources.

When using BGP, the controller is already aware of the disjoint requirements and does consider them while computing both paths. Two NLRIs with different distinguisher values and different preference values are included in the BGP UPDATE sent to the headend routers.

A BGP-LS update is sent to the controller with a SR Policy Candidate Path NLRI for the candidate path with higher preference where the SR Candidate Path State TLV is having the

- \* C-Flag set to 1 to indicate that candidate path was provisioned by the controller
- \* A-Flag set to 1 to indicate the candidate path is active and carrying traffic

and another SR Policy Candidate Path NLRI for the candidate path with lower preference where the SR Candidate Path State TLV is having the

- \* C-Flag set to 1 to indicate the candidate path was provisioned by the controller
- \* B-Flag set to 1 to indicate the role of backup path

Upon a failure impacting the candidate path with higher preference carrying traffic, the candidate path with lower preference is activated immediately and traffic is now sent across it.

When using PCEP a PCRpt message for the higher preference candidate path is sent to the PCE with the O field changed from 2 to 0 and a PCRpt message for the lower preference candidate path with the O field change from 1 to 2.

When using BGP a BGP-LS update is sent to the controller with a SR Policy Candidate Path NLRI for the candidate path with higher preference with the SR Candidate Path State TLV having the A-Flag cleared and another BGP-LS update for the candidate path with lower preference with the SR Candidate Path State TLV having the B-Flag cleared and A-Flag set to 1.

Protection switching is bidirectional. As described in Section 8.1, both headends will generate and receive their own loopback mode test packets, hence even a unidirectional failure will always be detected by both headends without protection switch coordination required.

#### 7.2.1. Reversion

Two cases are to be considered when the failure(s) impacting a candidate path with higher preference are cleared:

- \* Revertive switching: re-activate the higher preference candidate path and start sending traffic over it
- \* Non-revertive switching: do not activate the higher preference candidate path and keep sending traffic via the lower preference candidate path

When using PCEP, for revertive switching a PCRpt message for the recovered higher preference candidate path is sent to the PCE with the O field changed from 0 to 2 and send a PCRpt message for the lower preference candidate path with the O field changed from 2 to 1. For non-revertive switching only a PCRpt message for the recovered higher preference candidate path with the O field set to 1 is sent.

When using BGP and revertive switching a BGP-LS update is sent to the controller with a SR Policy Candidate Path NLRI for the recovered higher preference candidate path with the SR Candidate Path State TLV having the A-Flag set to 1 and another BGP-LS update with a SR Policy Candidate Path NLRI for the lower preference candidate path with the SR Candidate Path State TLV having the A-Flag cleared and B-Flag set to 1. For non-revertive switching only a BGP-LS update with a SR Policy Candidate Path NLRI for the higher preference candidate path with the SR Candidate Path State TLV having the B-Flag set to 1 is sent.

#### 7.3. Restoration

##### 7.3.1. 1+R Restoration

Compared to 1:1 protection described in Section 7.2, this restoration scheme avoids pre-allocating protection bandwidth in steady state, while still being able to recover traffic flow in case of a network failure in a deterministic way (maintain required bandwidth commitment)

When using PCEP, the CS-SR Policy is configured with two candidate paths. The candidate path with higher preference is established, activated (O field in LSP object is set to 2) and is carrying traffic.

The second candidate path with lower preference is only established and activated (PCRpt message to the PCE with O field in LSP object is set to 2) upon a failure impacting the first candidate path in order to send traffic over an alternate path through the network around the failure with potentially relaxed constraints but still satisfying the bandwidth commitment.

The second candidate path is generally only requested from the PCE and activated after a failure, but may also be requested and pre-established during CS-SR Policy creation with the downside of bandwidth being set aside ahead of time.

As soon as failure(s) that brought the first candidate path down are cleared, the second candidate path is getting deactivated (PCRpt message to the PCE with O field in LSP object is set to 1) or torn down. The first candidate path is activated (PCRpt message to the PCE with O field in LSP object is set to 2) and traffic sent across it.

When using BGP, the controller does compute one path and does include one NLRI in the BGP UPDATE message sent to the headend routers to instantiate the CS-SR Policy with one candidate path active and carrying traffic.

A BGP-LS update with a SR Policy Candidate Path NLRI is sent to the controller with the SR Candidate Path State TLV having the

- \* C-Flag set to 1 to indicate the candidate path was provisioned by the controller
- \* A-Flag set to 1 to indicate the candidate path is active and carrying traffic

Upon the controller detecting the failure of the CS-SR Policy's candidate path, another path is computed and added as second candidate path to the CS-SR Policy by sending a BGP UPDATE message to the headend routers with a SR Policy Candidate Path NLRI where the distinguisher value being different and preference being lower compared to the first candidate path.

A BGP-LS update with a SR Policy Candidate Path NLRI for the candidate path with higher preference is sent to the controller with the SR Candidate Path State TLV having the

- \* A-Flag is cleared to indicate the candidate path is no longer active and not carrying traffic anymore

and another SR Policy Candidate Path NLRI for the candidate path with lower preference with the SR Candidate Path State TLV having the

- \* C-Flag set to 1 to indicate the candidate path was provisioned by the controller
- \* A-Flag set to 1 to indicate the candidate path is active and carrying traffic

The second candidate path is generally only instantiated by the controller and activated after a failure, but may also be instantiated and pre-established during CS-SR Policy creation with the downside of bandwidth being set aside ahead of time. If so, a BGP-LS update with a SR Policy Candidate Path NLRI is sent to the controller with the SR Candidate Path State TLV having the

- \* C-Flag set to 1 to indicate the candidate path was provisioned by the controller
- \* B-Flag set to 1 to indicate the role of backup path

Once the controller has detected the failure(s) that brought the first candidate path down are cleared, a BGP-LS update with a SR Policy Candidate Path NLRI for the first candidate path is sent to the controller with the SR Candidate Path State TLV having the

- \* A-Flag set to 1 to indicate the candidate path became active and is carrying traffic again

The second candidate path is getting removed by a BGP UPDATE message withdrawing the SR Policy Candidate Path NLRI of the second candidate path.

Restoration and reversion behavior is bidirectional. As described in Section 8.1, both headends use connectivity verification in loopback mode and therefore even in case of unidirectional failures both headends will detect the failure or clearance of the failure and switch traffic away from the failed or to the recovered candidate path.

### 7.3.2. 1:1+R Restoration

For further resiliency in case of multiple concurrent failures that could affect both candidate paths of 1:1 protection described in Section 7.2, a third candidate path with a preference lower than the other two candidate paths is added to the CS-SR Policy to enable restoration.

When using PCEP, the third candidate path will generally only be established, activated (PCRpt message to the PCE with O field in LSP object is set to 2) and carry traffic after failure(s) have impacted both the candidate path with highest and second highest preference.

The third candidate path may also be requested and pre-computed already whenever either the first or second candidate path went down due to a failure with the downside of bandwidth being set aside ahead of time.

As soon as failure(s) that brought either the first or second candidate path down are cleared, the affected candidate path is activated again (PCRpt message to the PCE with O field in LSP object is set to 2). The third candidate path is to be deactivated (PCRpt message to the PCE with O field in LSP object is set to 1).

When using BGP, the third candidate path will generally only be instantiated by the controller and activated after failure(s) have impacted both the candidate path with highest and second highest preference, but may also be instantiated and pre-established during CS-SR Policy creation with the downside of bandwidth being set aside ahead of time.

Assuming the case where both candidate paths are down, a BGP-LS update is sent with SR Policy Candidate Path NLRIs for the first and second candidate path with the SR Candidate Path State TLV having the

- \* A-Flag cleared

and a SR Policy Candidate Path NLRI for the third candidate path with the SR Candidate Path State TLV having the

- \* C-Flag set to 1 to indicate the candidate path was provisioned by the controller
- \* A-Flag set to 1 to indicate the candidate path is active and carrying traffic

Assuming the case where only one candidate path is down, a BGP-LS update is sent with a SR Policy Candidate Path NLRI for the failed candidate path with the SR Candidate Path State TLV having the

- \* A-Flag cleared

a SR Policy Candidate Path NLRI for the second candidate path with the SR Candidate Path State TLV having the

- \* A-Flag set to 1 to indicate it is active and carrying traffic network

and another SR Policy Candidate Path NLRI for the newly installed third candidate path with the SR Candidate Path State TLV having the

- \* C-Flag set to 1 to indicate the candidate path was provisioned by the controller

- \* B-Flag set to 1 to indicate the role of backup path

Once the controller has detected the failure(s) that brought either the first or the second candidate path down are cleared, a BGP-LS update with a SR Policy Candidate Path NLRI for the affected candidate path is sent to the controller with the SR Candidate Path State TLV having the

- \* A-Flag set to 1 to indicate the candidate path became active again

The third candidate path is getting removed by a BGP UPDATE message withdrawing the SR Policy Candidate Path NLRI of the third candidate path.

Again, restoration and reversion behavior is bidirectional. As described in Section 8.1, both headends use connectivity verification in loopback mode and therefore even in case of unidirectional failures both headends will detect the failure or clearance of the failure and switch traffic away from the failed or to the recovered candidate path.

## 8. Operations, Administration, and Maintenance (OAM)

### 8.1. Connectivity Verification

The connectivity verification for each segment list on both headends MAY be done using the Simple Two-Way Active Measurement Protocol (STAMP) (in loopback measurement mode as described in section 6 of [I-D.ietf-spring-stamp-srpm]) or Bidirectional Forwarding Detection (BFD) [RFC5880]. The use of STAMP is RECOMMENDED as it leverages a single protocol session to be used for both connectivity verification and performance measurement (see Section 8.2 of this document).

As the STAMP test packets are including both the segment list of the forward and reverse path, standard segment routing data plane operations will make those packets get forwarded along the forward path to the tailend and along the reverse path back to the headend.

In order to be able to send STAMP test packets for loopback measurement mode, the STAMP Session-Sender (i.e., the headend) needs to acquire the segment list information of the reverse path:

- \* When using PCEP, the headend forms the bidirectional SR Policy association using the procedure described in [I-D.ietf-pce-sr-bidir-path] and receives the information about the reverse segment list from the PCE as described in section 4.5 of [I-D.ietf-pce-multipath]
- \* When using BGP, the controller does inform the headend routers about the reverse segment list using the Reverse Segment List Sub-TLV defined in section 4.1 of [I-D.ietf-idr-sr-policy-path-segment].

For cases where multiple segment lists are used by a candidate path, the headends will declare a candidate path down after connectivity verification has failed for one or more segment lists because the bandwidth requirement of the candidate path can no longer be met.

### 8.2. Performance Measurement

The same STAMP session used for connectivity verification is used to estimate round-trip loss as described in section 5 of [I-D.ietf-spring-stamp-srpm] and can be used to measure delay as well.

As loopback mode is used, only round-trip delay can be measured. Considering that candidate paths are co-routed, the delay in the forward and reverse direction can be assumed to be identical. Under this assumption, one-way can be derived by dividing the round-trip delay by two.

### 8.3. Candidate Path Validity Verification

A stateful PCE/controller is in sync with the headend routers in the network topology and the CS-SR Policies provisioned on them. As described in Section 5 a path MUST NOT be automatically recomputed after or optimized for topology changes.

However, there may be a requirement for the stateful PCE/controller to tear down a path if the path no longer satisfies the original requirements, as detected by the stateful PCE/controller, such as insufficient bandwidth, diversity constraint no longer met or latency constraint exceeded.

For a CS-SR Policy configured with multiple candidate paths, a headend may switch to another candidate path if the stateful PCE/controller decided to tear down the active candidate path.

## 9. External Commands

External commands are typically issued by an operator to control the candidate path state of a CS-SR Policy using the management interface of:

- \* Headends: When the CS-SR Policy was instantiated via configuration or PCEP PCC-initiated mode
- \* PCE/controller: When the CS-SR Policy was instantiated via BGP or PCEP PCE-initiated mode

### 9.1. Candidate Path Switchover

It is very common to allow operators to trigger a switch between candidate paths even if no failure is present, e.g., to proactively drain a resource for maintenance purposes.

A operator triggered switching request between candidate paths on a headend is unidirectional and SHOULD be requested on both headends.

### 9.2. Candidate Path Re-computation

While no automatic re-optimization or pre-computation of CS-SR Policy candidate paths is allowed as specified in Section 5, network operators trying to optimize network utilization may explicitly request a candidate path to be re-computed at a certain point in time.

## 10. Security Considerations

This document does provide guidance on how to implement a CS-SR Policy leveraging existing mechanisms and protocol extensions. As such, it does not introduce any new security considerations.

Security considerations for the SR Policy Architecture defined in Section 10 of [RFC9256] do apply to this document.

Depending on how a CS-SR Policy is instantiated and reported, the following security considerations do apply

\* PCEP:

- Section 7 of [RFC8664]
- Section 6 of [RFC9603]
- Section 8 of [I-D.ietf-pce-segment-routing-policy-cp]
- Section 6 of [I-D.ietf-pce-sr-bidir-path]
- Section 7 of [I-D.ietf-pce-circuit-style-pcep-extensions]
- Section 10 of [I-D.ietf-pce-multipath]
- Section 8 of [I-D.ietf-idr-sr-policy-path-segment]

\* BGP:

- Section 7 of [I-D.ietf-idr-sr-policy-safi]
- Section 9 of [I-D.ietf-idr-bgp-ls-sr-policy]

\* Configuration:

- Section 8 of [I-D.ietf-spring-sr-policy-yang]

Depending on the protocol used for OAM, the following security considerations do apply

\* STAMP: Section 15 of [I-D.ietf-spring-stamp-srpm]

\* BFD: Section 9 of [RFC5880]

## 11. IANA Considerations

This document has no IANA actions.

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